



Corporate Presentation
September 2020

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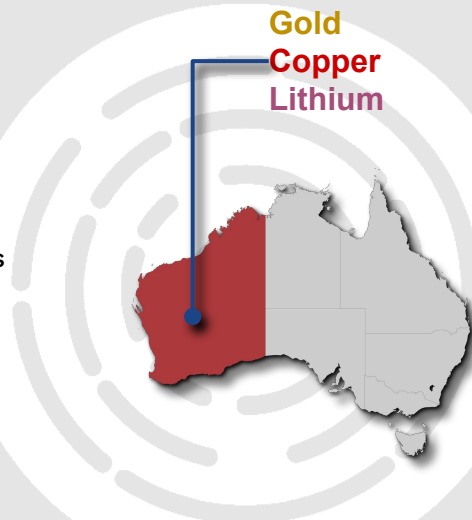


Competent Persons Statement

The scientific and technical information contained within this Presentation is based on, and fairly represents information prepared by Mr Don Smith, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (Ausimm) and Australian Institute of Geoscience (AIG). Mr Smith is the Chief Executive Officer of Tempest Minerals Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

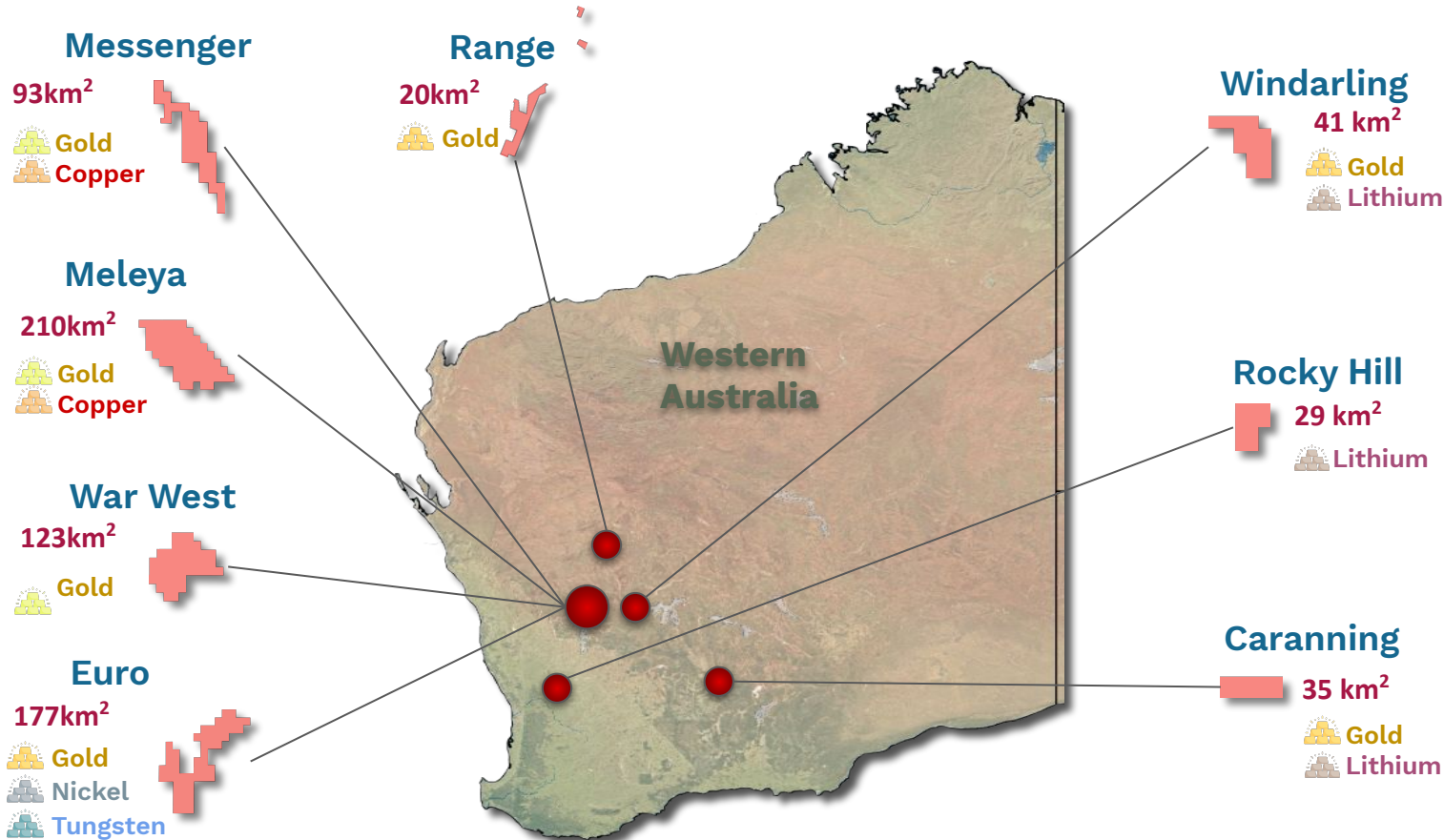
Opportunity

- Company
 - New brand and focus
 - Tight shareholding
 - Experienced and energetic team
 - Directors are major shareholders
- Projects
 - Low risk jurisdiction
 - Diversified Metal Exposure
- Potential
 - World class targets
 - Ongoing exploration with newsflow



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- Projects
 - Yalgoo
 - Mt Magnet
- People
- Corporate
- Going Forward

Date	11/09/2020
Share Price	A\$ 0.043
Shares On Issue	235.6m
Unlisted Options	58.8m
Market Capitalisation	\$10.1m
Cash @ Sep 1 2020	\$1.1m
EV	\$9m



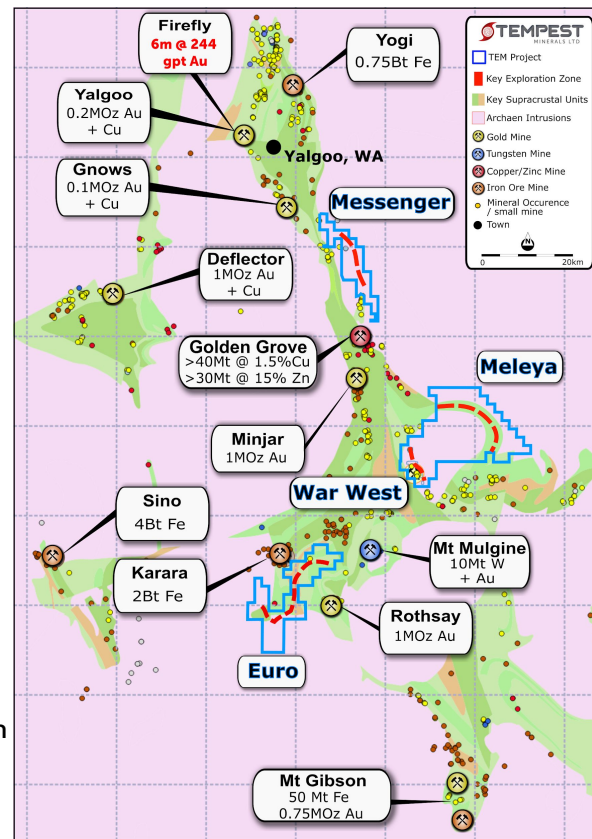
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The Forgotten Goldfield

- World class deposits every 10km: (high grade gold, copper, zinc, tungsten, iron)
- Major infrastructure: (rail, roads, power, communications, water)
- 400km from Perth: (low cost, high impact exploration)

Yalgoo Is Awakening

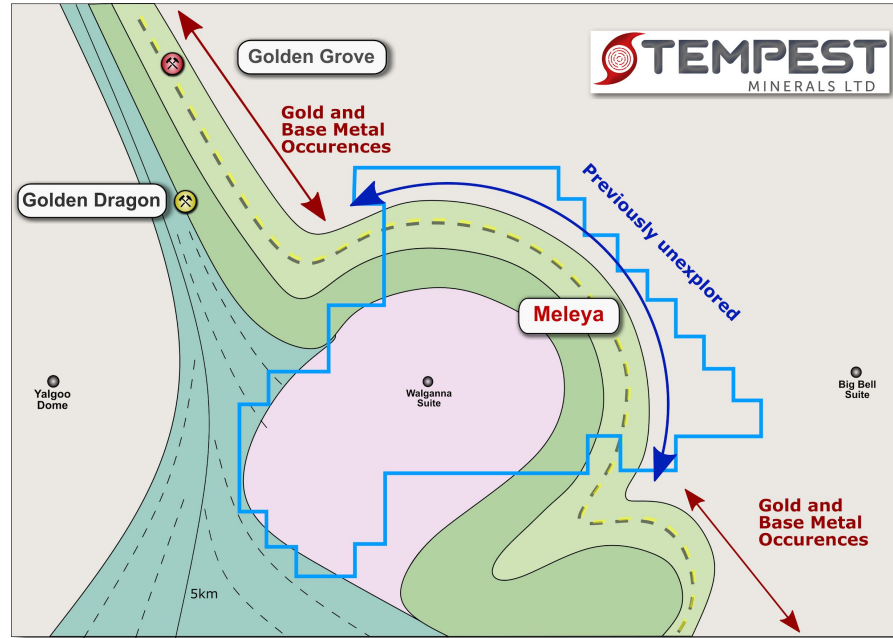
- Silverlake ^{ASX:SLR} : Rothsay Mine redevelopment commenced September 2020
- Firefly ^{ASX:FFR} : Recent Drilling - 6m at 244.9g/t from 50m including 1m at 1,439.55g/t from 51m
- Tungsten Mining ^{ASX:TGN} : Resource 219Mt at 0.11% WO₃, 260ppm Mo, 0.12g/t Au and feasibility study in progress
- **Tempest actively exploring the region**



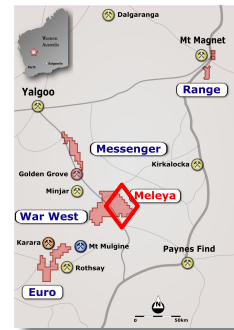
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World class VMS potential

- >20km of previously unrecognised sector of the Yalgoo Foldbelt Greenstones and volcanics
- Along strike from World Class Copper-Zinc-Lead-Gold-Silver VMS deposit Golden Grove
- Outcropping metal bearing rocks mapped
- Exploration in progress



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■ Pre-2019

- Historical maps show barren granites
- Area remained unexplored
- In house modelling showed the possibility of greenstone sequences

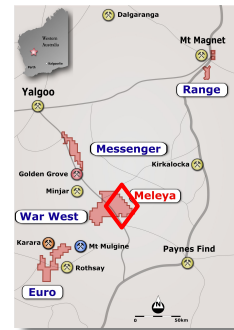
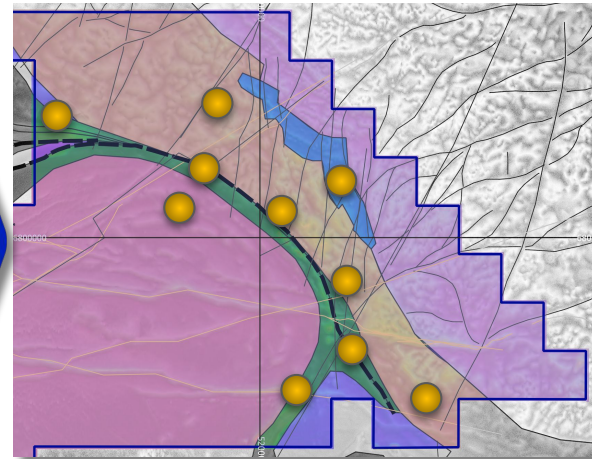
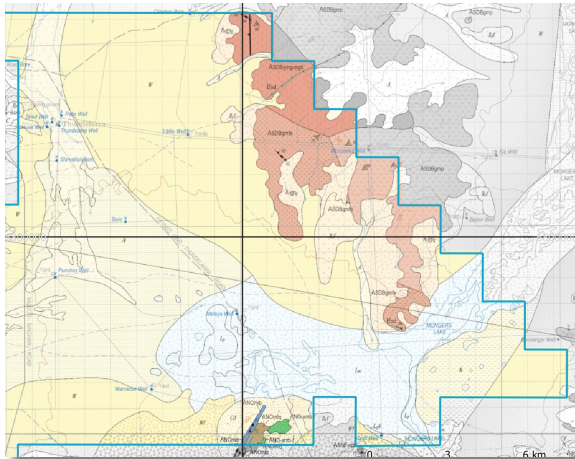
■ 2020

- Extensive regional geochemistry and mapping
- Outcropping metal bearing units confirmed
- High resolution geophysics
- Numerous drill targets identified

■ Going forward

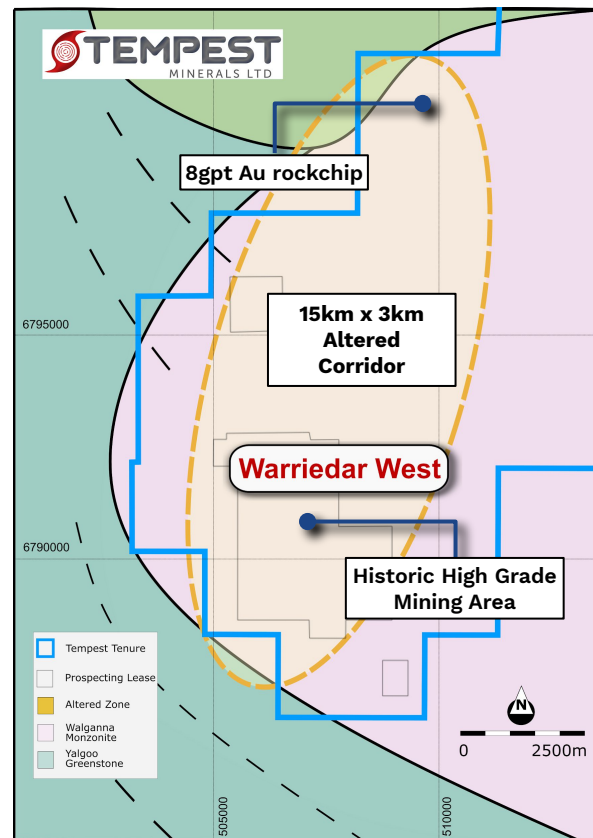
- Infill geochemistry and mapping
- Drilling approvals in progress with regulatory bodies
- Teams in the field, results pending
- World class discovery potential

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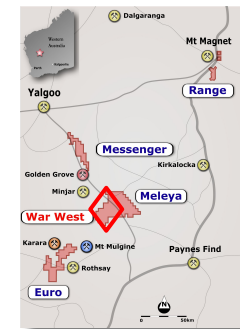


Intrusion Related Gold System

- Large indicator geochemical anomalies within 15km x 3km altered zone
- Frequent visible gold
- Geochemistry implies Intrusion Related Gold System
- Similar style to:
 - DeGrey Mining ^{ASX:DEG} Hemi Discovery
 - Northern Star ^{ASX:NST} Pogo Mine

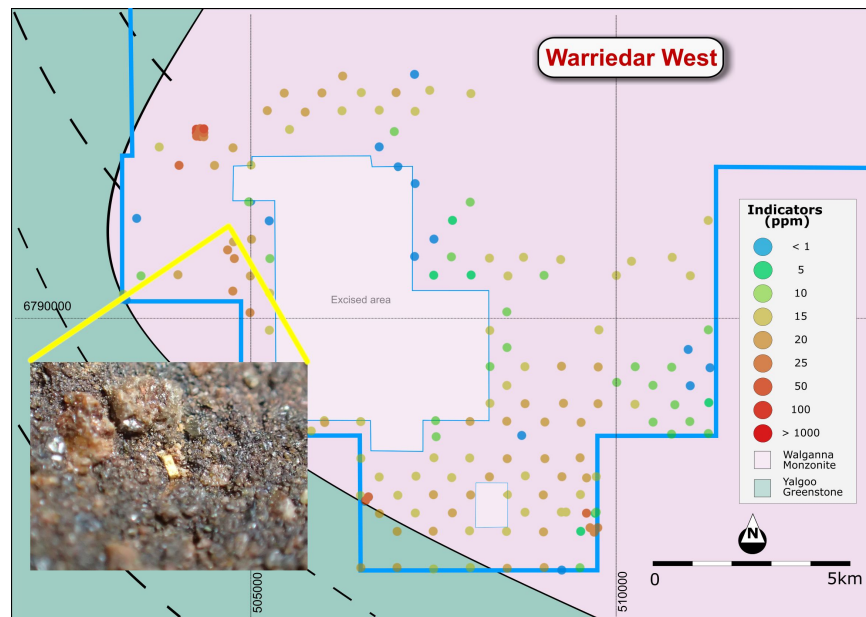


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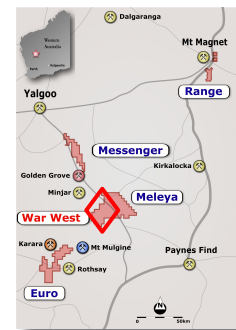


Gold story emerging

- Area of historic high grade alluvial nugget and vein gold mining
- Up to 8 gpt Au in rock chips at surface
- Multiple 2km scale gold and pathfinder anomalies
- Teams currently in field completing program - results pending
- Drilling planned for Q4 2020

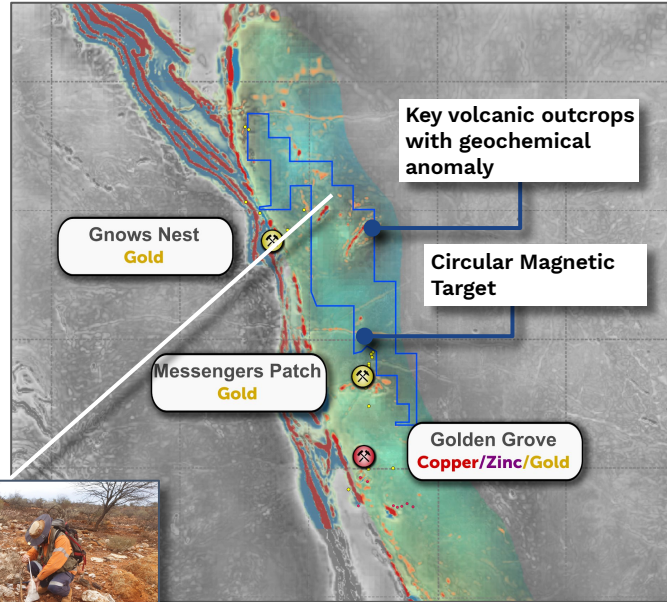


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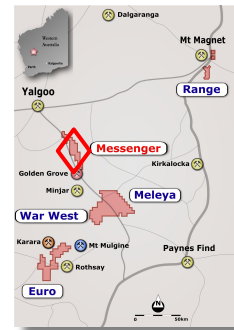


Along strike from Golden Grove

- Gold discovered in 1907 - Extensive artisanal gold production
- Located near the EMR Golden Grove base and precious metal mine
- Golden Grove Unit outcrops (VMS potential)
- Quartz lodes outcropping (gold potential)
- Nearby high grade drilling by Firefly ASX:FFR
- Minimal modern exploration
- Anomalous geochem in May 2020 reconnaissance work - follow up work planned for Q4 2020

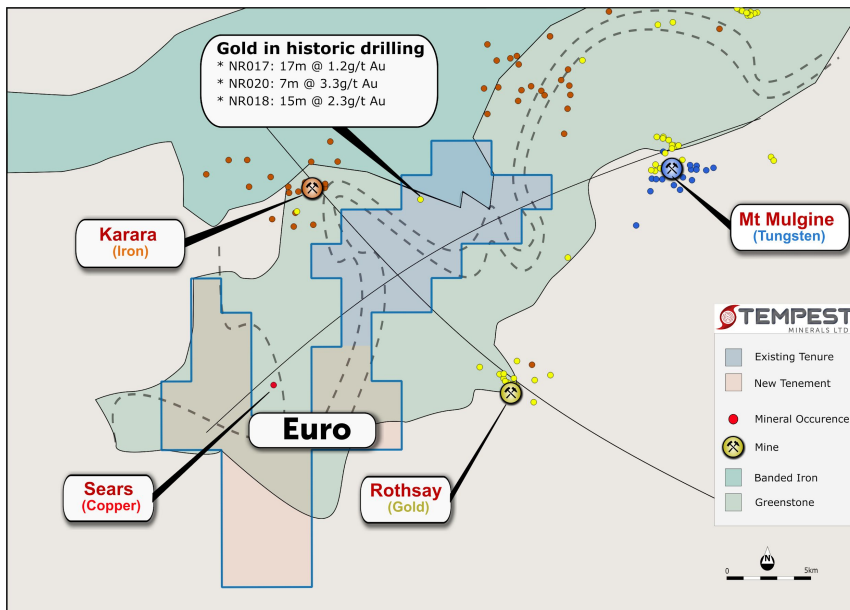


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Shallow gold between 3 mines

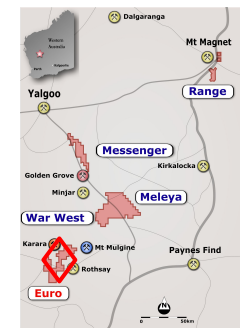
- Greenstone package along strike from 3 gold mines
- Neighbouring Silverlake ASX:SLR Rothsay Mine decline in development
- New data indicates geochemical and geophysical trend missed by previous drilling
- Gold drilled* in 90's and 2000's during depressed metal prices and never followed up



HOLE ID	DEPTH	INTERVAL
NR017	20m	15m @ 1.15g/t
NR020	20m	8m @ 0.87g/t (including 5m @ 1.3g/t)
NR018	15m	15m @ 2.33 g/t (including 7m @ 3.4g/t)

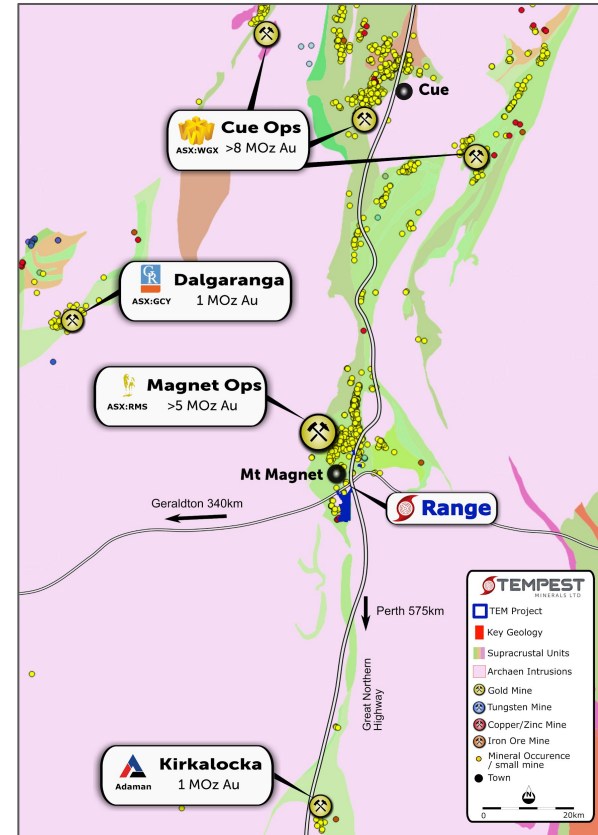
* DMIRS WAMEX report A48951

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The Monster Keeps Growing

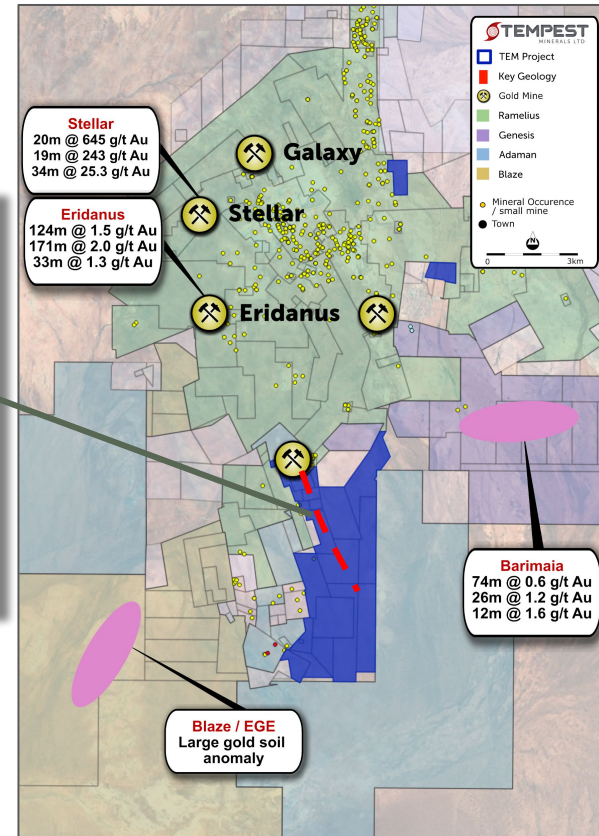
- Prolific gold region - >6Moz historical production in Mount Magnet alone
- Adjacent success stories include:
 - Ramelius ASX:RMS
 - Genesis ASX:GMD
 - Westgold ASX:WGX
 - Blaze ASX:BLZ
 - Adaman Resources
- New geological models for the region include Intrusion Related Gold which further increases the prospectivity of the area



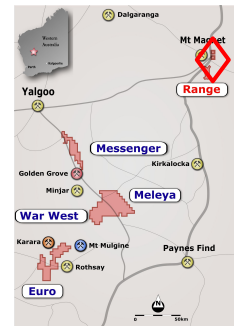
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Centre of Attention

- Hot exploration area
- Mill 5km away
- Undocumented historic workings along strike from Britannia Pit
- Wide spread mineralized shears, intrusives and alteration confirmed in recent field work
- Target zones visible in geophysics to be drill tested in 2021



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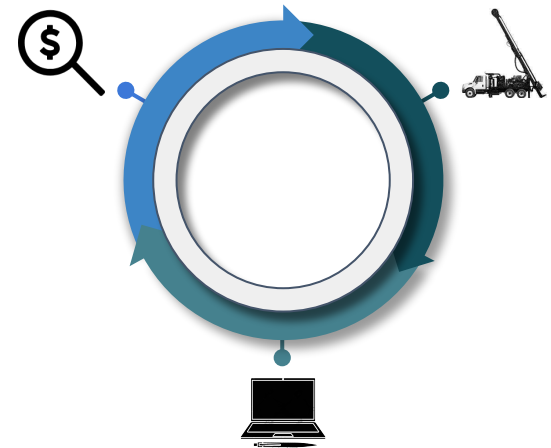
Experience

- Directors and management have real experience, direct industry expertise and strong corporate ties
- History of exploration and operational success
- Right mix of skills and capability to generate shareholder value

Culture

- Sustainability, science and data driven innovation based culture
- Team are incentivised to succeed
- Directors are among the top shareholders

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People - Board



BRIAN MOLLER

Non-executive Chairman

Brian Moller specializes in capital markets, mergers and acquisitions.

Brian has been a partner at the legal firm HopgoodGanim for 30 years and leads the Corporate Advisory and Governance practice. Brian acts for many publicly listed companies in Australia and regularly advises boards of directors on corporate governance and related issues.

Brian is a Non-executive director of ASX listed DGR Global Ltd and Dark Horse Resources Ltd; Chairman of ASX listed Aus Tin Mining Ltd, Platina Resources Ltd; and a director of LSE listed SolGold PLC.



VINCENT MASCOLO

Non-executive Director

Vincent Mascolo is a qualified Mining Engineer with extensive experience in a variety of fields including, gold and coal mining, quarrying and civil-works.

Vincent has completed large scale infrastructure projects in the civil and construction industry, including construction and project management, engineering, quality control and environment and safety management.

Vincent is a member of both the Australian Institute of Mining and Metallurgy and the Institute of Engineers of Australia.

Vincent is the CEO of AIM listed IronRidge Resources Ltd and a Non-executive Director of ASX listed DGR Global Ltd.



ANDREW HAYTHORPE

Non-executive Director

Andrew Haythorpe has 30 years experience in geology, funds management and has been a Director and Chairman of a number of TSX and ASX listed companies.

Andrew has been involved in over A\$300 million of mergers, acquisitions and capital raisings.

More recently Andrew was the Managing Director of Crescent Gold, and Managing Director of Michelago Resources.

Andrew has a Bachelor of Science (Hons) from the James Cook University, is a Member of the Australian Institute of Company Directors (MAICD) and a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM).



OWEN BURCHELL

Non-executive Director

Owen Burchell is a Mining Engineer with 20 years of technical, operational and corporate experience including management positions at Rio Tinto, BHP and Barrick Gold through to numerous mining start-ups, closures and operational turnaround projects.

Owen is currently a director of several private resource companies and draws on his extensive industry knowledge consulting in this sector.

Owen holds several post graduate qualifications from the West Australian School of Mines and is the holder of a First Class Mine Managers Certificate. He is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Company Directors.



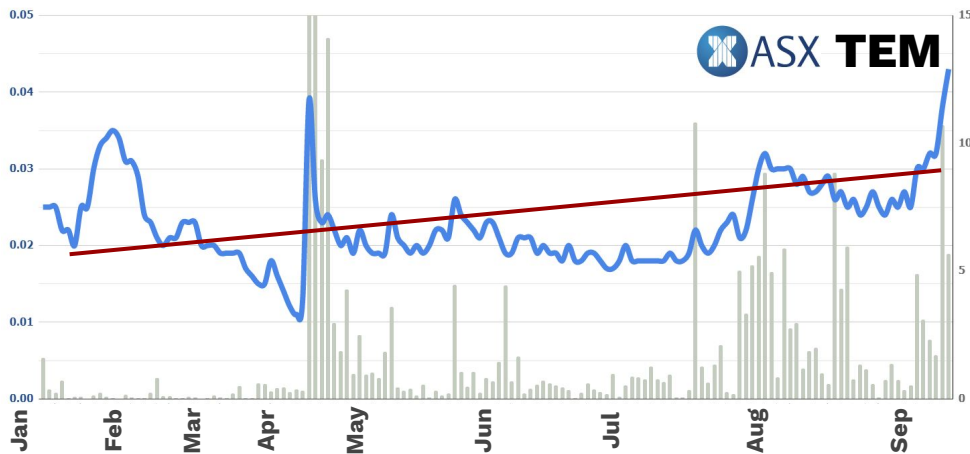
DON SMITH

Managing Director

Don Smith is a Geologist and entrepreneur with over 20 years in the mining industry. He has worked roles for junior through to multinational firms on projects spanning 6 continents and numerous commodities.

Don was a founding director of Platypus Resources and BK Gold Mines. More recently, as a director of Alderan Resources, he was involved in the development of the company's assets and successful IPO.

Don has a Bachelor of Science from Newcastle University and a MBA from the Australian Institute of Business. He is a Member of the Australasian Institute of Mining and Metallurgy and a member of the Australian Institute of Geoscientists.



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Rank	Top 5 Shareholders	Holding at 1 Sep 2020
1	Australian Consolidated Venture Capital Pty Ltd	14,500,000
2	GALT INDUSTRIES PTY LTD (Mr Owen Burchell)	9,902,577
3	V-DOOR PTY LTD (Mr Don Smith)	9,902,576
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	5,608,932
5	HAWERA PTY LTD	4,250,000

Upcoming News



- Yalgoo
 - Warriedar & Meleya geochemistry program continued
 - Messenger Update
 - Euro Update
 - Drilling
- Mount Magnet
 - Geology and geochemistry
 - Drilling
- Corporate
 - Frequent interviews and presentations
 - Come visit us at RIU Resurgence: Perth 16 Sep 2020 (Booth 59)
 - Come visit us at Diggers & Dealers: Kalgoorlie 12-14 Oct 2020
 - Come visit us at Paydirt Gold Fair: To be advised

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