

16 October 2020

Investor Webinar Presentation

Tempest Minerals Limited (“**Tempest**” or “**Company**”) is pleased to advise that Managing Director, Don Smith, will be presenting today at the Share Cafe - Micro/Small Cap "Hidden Gems" Webinar, which provides investors with an opportunity to hear from, and engage with, a range of ASX-listed micro/small -cap companies.

A copy of the Company’s latest investor presentation is attached.

This FREE webinar is able to be viewed live via Zoom over the internet. Investors or shareholders who would like to participate in this event, which commences at 9.30am AWST (12.30pm AEST), can register by following the link below:

https://us02web.zoom.us/webinar/register/WN_PQY2bMjATxCZgoDigxw0aA

The Board of the Company has authorised the release of this announcement to the market.

About Tempest

Tempest is an Australia based mineral exploration company with a diversified portfolio of projects in Western Australia prospective for precious, base and energy metals.

The Company has an experienced board and management team with a history of exploration, operational and corporate success.

Tempest leverages the team’s energy, technical and commercial acumen to execute the Company’s mission - to maximize shareholder value through focussed, data-driven, risk-weighted exploration and development of our assets.

Contact

For more information, please contact:

Don Smith

Managing Director



Level 2, Suite 9
389 Oxford Street
Mt Hawthorn,
Western Australia
6016



+61 892000435



www.tempestminerals.com



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Hidden Gems Webinar
16 October 2020

Disclaimer

- Any material used in this presentation is only an overview and summary of certain data selected by the management of Tempest Minerals Ltd (“TEM”).
- The presentation does not purport to contain all the information that a prospective investor may require in evaluating a possible investment in TEM nor does it contain all the information which would be required in a disclosure document prepared in accordance with the requirements of the Corporations Act and should not be used in isolation as a basis to invest in TEM. Recipients of this presentation must make their own independent investigations, consideration and evaluation of TEM.
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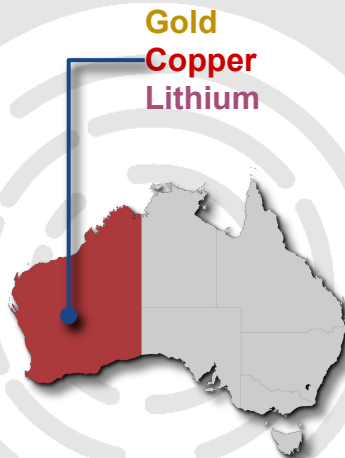


Competent Persons Statement

The scientific and technical information contained within this Presentation is based on, and fairly represents information prepared by Mr Don Smith, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (Ausimm) and Australian Institute of Geoscience (AIG). Mr Smith is the Managing Director of Tempest Minerals Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

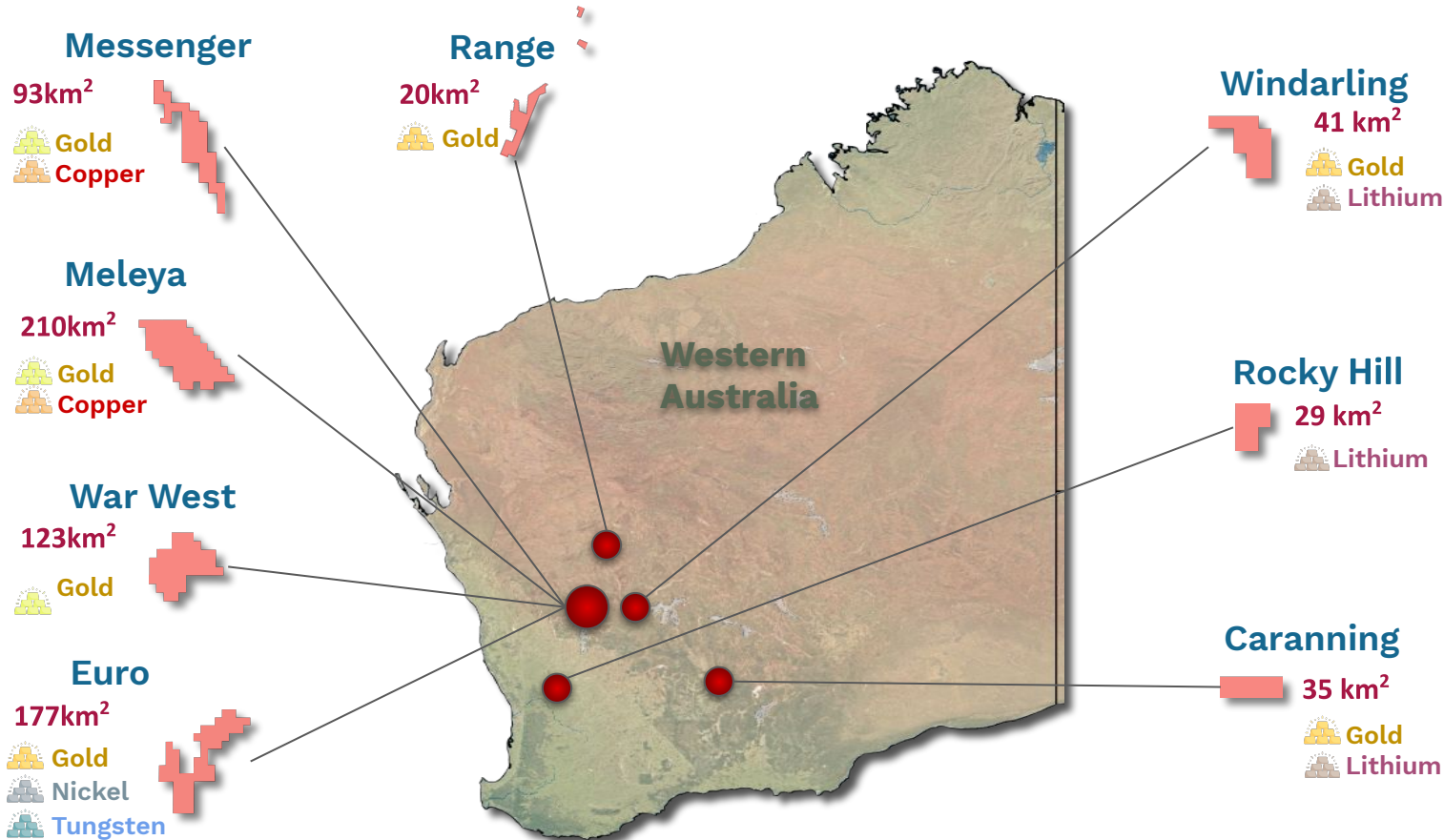
Opportunity

- Company
 - Experienced and energetic team
 - Directors are major shareholders
 - Tight shareholding
 - Modest market cap
- Projects
 - Low risk jurisdiction
 - Diversified metal exposure
- Potential
 - World class targets
 - Ongoing exploration with newsflow



**Currently Drilling at the
War West Gold Project**

- Overview
- Projects
 - Yalgoo
 - Mt Magnet
- People
- Corporate
- Going Forward



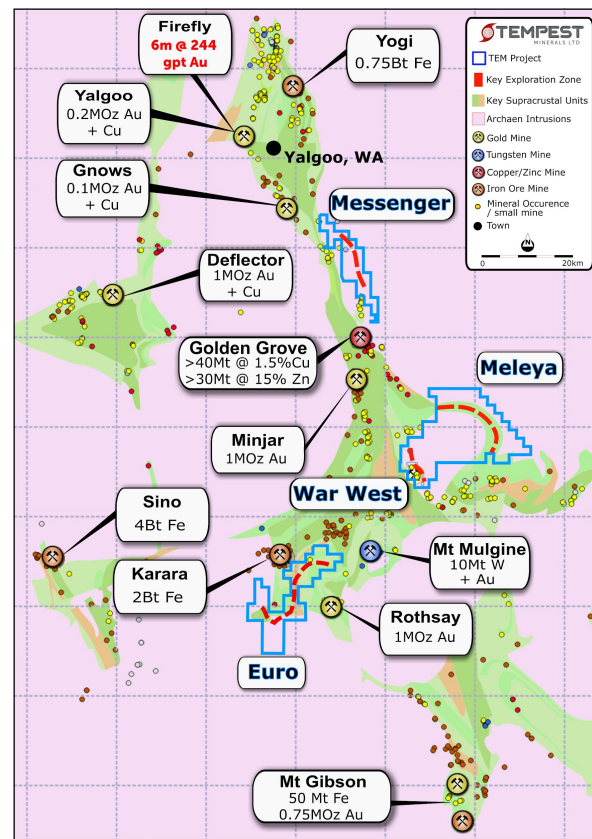
- Overview
-  Projects
 - Yalgoo
 - Mt Magnet
- People
- Corporate
- Going Forward

The Forgotten Goldfield

- World class deposits every 10km: (high grade gold, copper, zinc, tungsten, iron)
- Major infrastructure: (rail, roads, power, communications, water)
- 400km from Perth: (low cost, high impact exploration)

Yalgoo Is Hot Right Now

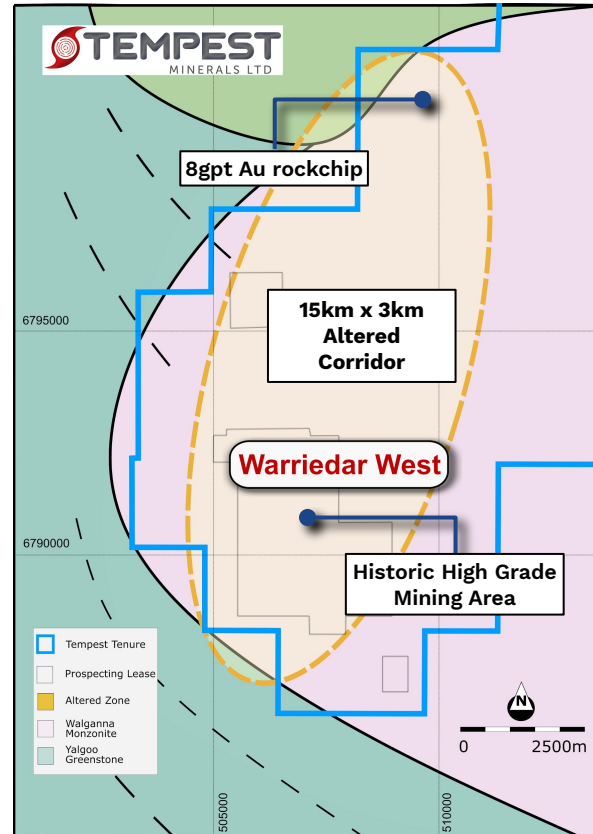
- Mine developments: Silverlake ^{ASX:SLR} Rothsay, EMR Golden Grove expansion, Tungsten Mining ^{ASX:TGN} Mt Mulgine, Sino Blue Hills Extension
- Exploration boom: Firefly ^{ASX:FFR} , Terrain ^{ASX:TMX} , Enterprise ^{ASX:ENT}
- **Tempest has first mover advantage in the region, is actively exploring and is undervalued compared to peers**



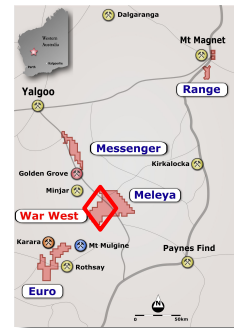
- Overview
- Projects
 - Yalgoo
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- Going Forward

Intrusion Related Gold System

- Large indicator geochemical anomalies within 15km x 3km altered zone
- Frequent visible gold
- Similar style to Northern Star ^{ASX:NST} Pogo Mine
- Intrusive potential highlighted by DeGrey Mining ^{ASX:DEG} Hemi Discovery

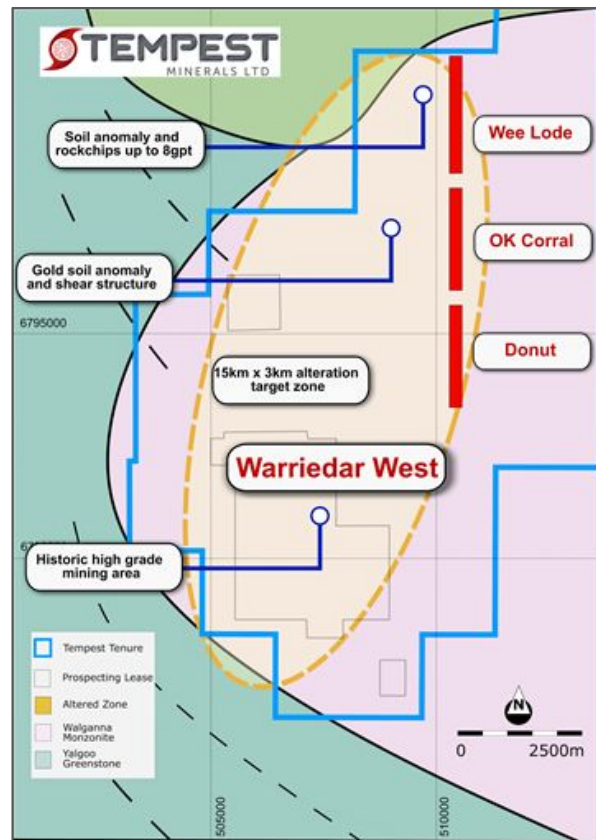


- Overview
- Projects
 - Yalgoo
 - War West
 - Meleya
 - Messenger
 - Euro
 - Mt Magnet
- People
- Corporate
- Going Forward

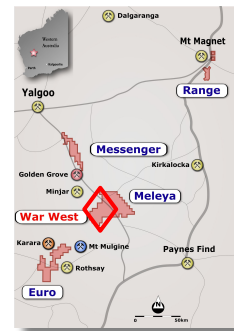


WA's New Gold Story

- Area of historic high grade alluvial nugget and vein gold mining
- Up to 8 gpt Au in rock chips at surface
- Multiple 2km scale gold and pathfinder anomalies
- Teams currently in field completing program - results pending
- Currently drilling 3 priority targets

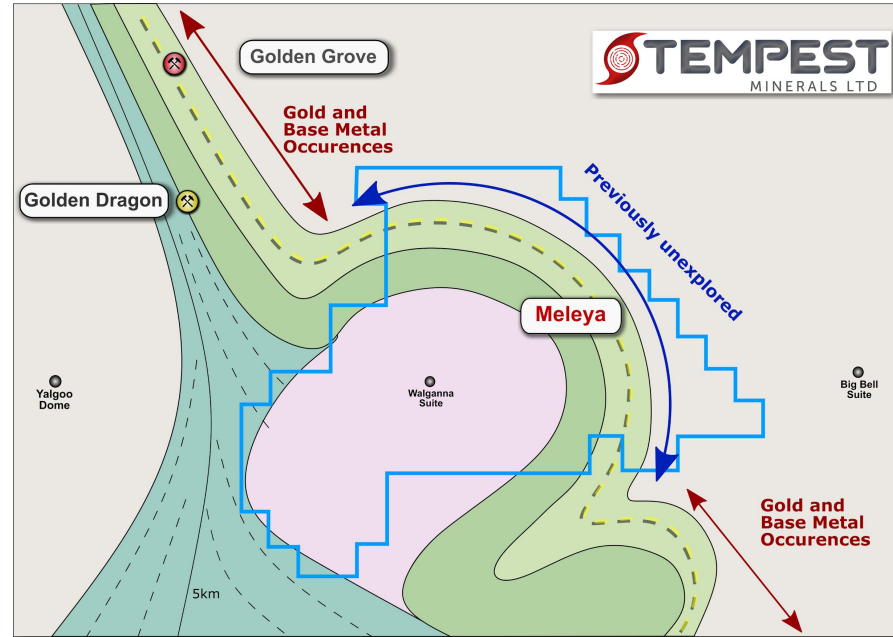


- Overview
- Projects
 - Yalgoo
 - War West
 - Meleya
 - Messenger
 - Euro
 - Mt Magnet
 - People
 - Corporate
 - Going Forward

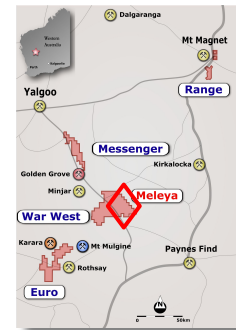


World Class VMS Potential

- >20km of previously unrecognised sector of the Yalgoo Foldbelt Greenstones and volcanics
- Along strike from World Class Copper-Zinc-Lead-Gold-Silver VMS deposit Golden Grove
- Outcropping metal bearing rocks mapped
- Multiple geophysical and geochemical anomalies identified
- Exploration in progress

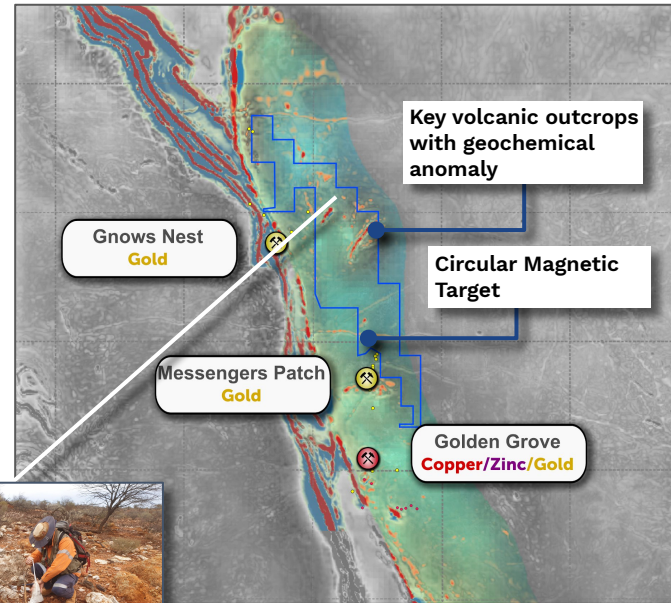


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- Projects
 - Yalgoo
 - War West
 - Meleya
 - Messenger
 - Euro
 - Mt Magnet
- People
- Corporate
- Going Forward

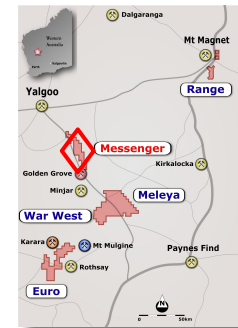


Along Strike From Golden Grove

- Gold discovered in 1907 - Extensive artisanal gold production
- Located near the EMR Golden Grove base and precious metal mine
- Golden Grove Unit outcrops (VMS potential)
- Quartz lodes outcropping (gold potential)
- Nearby high grade drilling by Firefly ASX:FFR
- Minimal modern exploration
- Anomalous geochem in May 2020 reconnaissance work - follow up work planned for Q4 2020

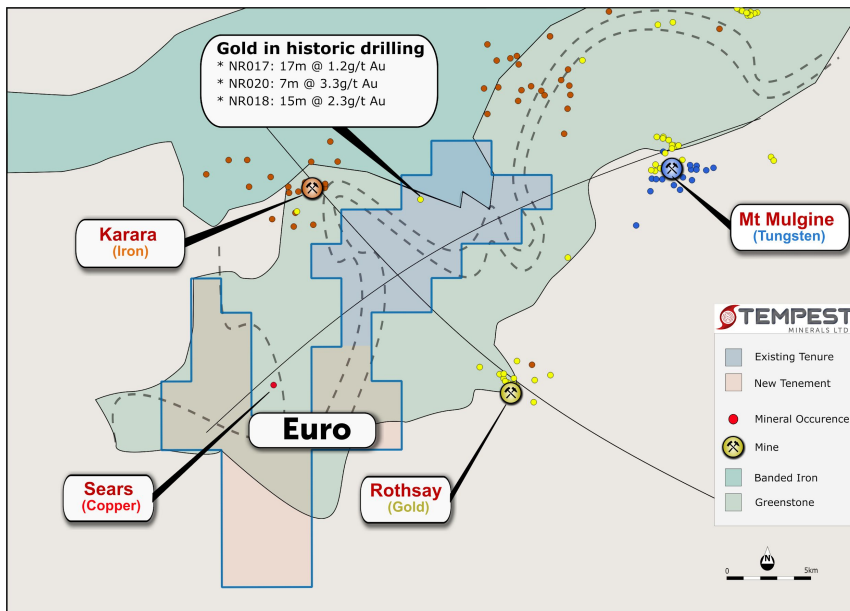


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- Projects
 - Yalgoo
 - War West
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 - Messenger
 - Euro
 - Mt Magnet
- People
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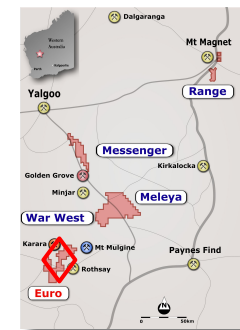


Shallow Gold Between 3 Mines

- Greenstone package along strike from 3 gold mines
- Gold drilled* in 90's and 2000's during depressed metal prices and never followed up
- New data indicates geochemical and geophysical trend missed by previous drilling
- Neighbouring mine developments



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HOLE ID	DEPTH	INTERVAL
NR017	20m	15m @ 1.15g/t
NR020	20m	8m @ 0.87g/t (including 5m @ 1.3g/t)
NR018	15m	15m @ 2.33 g/t (including 7m @ 3.4g/t)

* DMIRS WAMEX report A48951

People - Board



BRIAN MOLLER

Non-executive Chairman

Brian Moller specializes in capital markets, mergers and acquisitions.

Brian has been a partner at the legal firm HopgoodGanim for 30 years and leads the Corporate Advisory and Governance practice. Brian acts for many publicly listed companies in Australia and regularly advises boards of directors on corporate governance and related issues.

Brian is a Non-executive director of ASX listed DGR Global Ltd and Dark Horse Resources Ltd; Chairman of ASX listed Aus Tin Mining Ltd, Platina Resources Ltd; and a director of LSE listed SolGold PLC.



VINCENT MASCOLO

Non-executive Director

Vincent Mascolo is a qualified Mining Engineer with extensive experience in a variety of fields including, gold and coal mining, quarrying and civil-works.

Vincent has completed large scale infrastructure projects in the civil and construction industry, including construction and project management, engineering, quality control and environment and safety management.

Vincent is a member of both the Australian Institute of Mining and Metallurgy and the Institute of Engineers of Australia.

Vincent is the CEO of AIM listed IronRidge Resources Ltd and a Non-executive Director of ASX listed DGR Global Ltd.



ANDREW HAYTHORPE

Non-executive Director

Andrew Haythorpe has 30 years experience in geology, funds management and has been a Director and Chairman of a number of TSX and ASX listed companies.

Andrew has been involved in over A\$300 million of mergers, acquisitions and capital raisings.

More recently Andrew was the Managing Director of Crescent Gold, and Managing Director of Michelago Resources.

Andrew has a Bachelor of Science (Hons) from the James Cook University, is a Member of the Australian Institute of Company Directors (MAICD) and a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM).



OWEN BURCHELL

Non-executive Director

Owen Burchell is a Mining Engineer with 20 years of technical, operational and corporate experience including management positions at Rio Tinto, BHP and Barrick Gold through to numerous mining start-ups, closures and operational turnaround projects.

Owen is currently a director of several private resource companies and draws on his extensive industry knowledge consulting in this sector.

Owen holds several post graduate qualifications from the West Australian School of Mines and is the holder of a First Class Mine Managers Certificate. He is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Company Directors.



DON SMITH

Managing Director

Don Smith is a Geologist and entrepreneur with over 20 years in the mining industry. He has worked roles for junior through to multinational firms on projects spanning 6 continents and numerous commodities.

Don was a founding director of Platypus Resources and BK Gold Mines. More recently, as a director of Alderan Resources, he was involved in the development of the company's assets and successful IPO.

Don has a Bachelor of Science from Newcastle University and a MBA from the Australian Institute of Business. He is a Member of the Australasian Institute of Mining and Metallurgy and a member of the Australian Institute of Geoscientists.



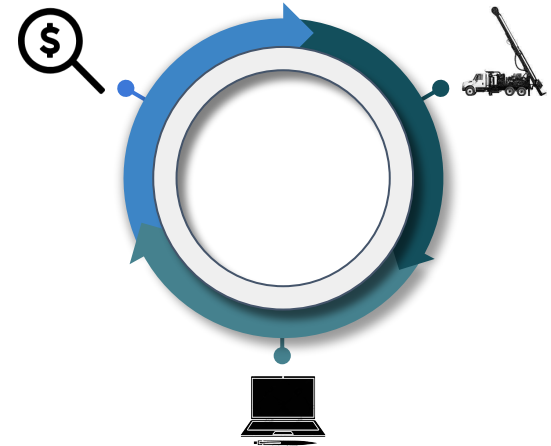
Experience

- Directors and management have real experience, direct industry expertise and strong corporate ties
- History of exploration and operational success
- Right mix of skills and capability to generate shareholder value

Culture

- Sustainability, science and data driven innovation culture
- Team are incentivised to succeed
- Directors are among the top shareholders

- Overview
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Date	14/10/2020
Share Price	A\$ 0.048
Shares On Issue	236M
Unlisted Options	18.3m
Market Capitalisation	\$11m
Cash @ Sep 1 2020	\$1.1m
EV	\$10m

- Overview
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Rank	Top 5 Shareholders	Holding at 1 Oct 2020
1	V-DOOR PTY LTD	10,280,372
2	GALT INDUSTRIES PTY LTD	9,902,577
3	MR ANTHONY DE NICOLA & MRS TANYA LOUISE DE NICOLA	6,500,000
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	5,608,932
5	HAWERA PTY LTD	4,250,000

Upcoming News



- Yalgoo
 - Warriedar Drilling
 - Meleya Fieldwork Update
 - Messenger Fieldwork Update
 - Euro Fieldwork Update
- Mount Magnet
 - Euro Fieldwork Update
- Corporate
 - Strong newsflow
 - Frequent interviews and presentations

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Level 2, Suite 9,
389 Oxford Street,
Mt Hawthorn
Western Australia 6016



tempestminerals.com



+61 8 9200 0435



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info@tempestminerals.com



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