

## **Announcement Summary**

# **Entity name**

TEMPEST MINERALS LIMITED

# **Announcement Type**

New announcement

### Date of this announcement

Wednesday September 01, 2021

#### The +securities to be quoted are:

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TEM	ORDINARY FULLY PAID	23,000,000	31/08/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

TEMPEST MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

612008358

1.3 ASX issuer code

**TEM** 

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2021



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

## **Previous Appendix 3B details:**

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

26-Aug-2021 08:47 New - Proposed issue of securities - A p

TEM

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

7,666,667 free attaching options in relation to shares issued under the placement will require prior shareholder approval under LR7.1.





Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

ASX +security code and description

**TEM: ORDINARY FULLY PAID** 

Issue date

31/8/2021

# Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Numb	er of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,0	00		%
1,001	- 5,000		%
5,001	- 10,000		%
10,001	I - 100,000		%
100,00	01 and over		%



Issue details

Number of +securities to be quoted

23,000,000

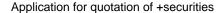
Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.01700000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

TEM: ORDINARY FULLY PAID 294,791,306

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

TEMAP : OPTION EXPIRING 30-SEP-2022 EX 4C 18,000,000